

# Axcient Fusion Recovery Guide

# **Cloud Failover (Virtual Office)**

In the event one or more protected devices fails, the Cloud Failover feature in the Web Application allows you to start virtual machines (VMs) in the Axcient Cloud of one or more protected devices. The Axcient Cloud failover solution allows you to do the following:

- Create a Virtual Office running in the Axcient data center that matches existing server configurations.
- Configure the network settings for the Virtual Office, including:
  - Provide secure access to the Virtual Office by configuring the VPN.
  - Configure multiple subnets for the Virtual Office.
  - Configure Site to Site VPN, allowing multiple remote networks to connect to the Virtual Office.
  - Allow VMs to access the Internet by enabling outbound internet connections, or keep them isolated for development and testing purposes.
  - Configure remote desktop for the Virtual Office.
  - Establish Port Forwarding rules.
- Configure the restore point, vCPU cores, and vRAM for each device in the Virtual Office.
- Create <u>Runbooks</u> (Automated Orchestration) to automatically fail over or start large numbers of VMs in the Virtual Office.

This section of the Recovery Guide will cover how to deploy and configure the Virtual Office, as well as how to prepare, start, access, and shut down the devices.

# Get started: Access the RMC (Remote Management Console)

Log in to the x360 Portal at https://partner.axcient.com/login

Click Launch on the x360Recover tile.



The Remote Management Console (RMC) opens and displays the Dashboard.

# Start the Virtual Office

To start the Virtual Office:

### STEP 1

From the Axcient Web Application, navigate to the *Client Details* page and click the Recovery Wizard button.

Axcient <mark>x360</mark> Recover	IDE 2.11 cito	4 IRE_2111_org *
Dashboard	INL_2.1.4_0100           ↑         (NE_211_Ne φ)         Overview	
Clients		
Services	A This client is Troubled.	
Devices		
Events	Account At a Glance	Hecovery wizard
t Users	Services Ita Devices Pricealizations	Protect Devices
Reports	1 Appliance service 1 unprotected Test Virtual Office for jeb2 4 Russien services Running for: 1d 7h 16m	O Settings
	Runbooks 18 meteod	Combined Local Storage
	Activity of Interest for IRE_2.11_site	•
	7 devices require attention	Used Storage: 32 GB Total Storage: 4 TB

On the *Recovery Wizard* screen, click the Start Virtualization option.



#### STEP 3

Select the type of local virtualization to deploy:

- Select the Run as Test option to test the virtualization process and verify the availability of recovery points in case of an emergency.
- Select the Put it in Production option in the event ofa disaster. This local failover VM can be used to temporarily replace production devices until a permanent replacement is ready.



Select how to start the Virtual Office:

- Select the Start using a Runbook radio button to select a pre-configured Runbook for deploying the Virtual Office. For more information, please reference the <u>Runbooks</u> section of this guide.
- Select the Don't use a Runbook radio button to manually configure the Virtual Office, including network settings, device configurations, and more.

Incomplete and running runbook	iks do not appear he	re	
NAME	STATUS	DEVICES	DESCRIPTION
only Fusion	Ready	2	
OLD RUNBOOK	Ready	7	NO SETTINGS, 7 devic
OLD RUNBOOK 2	Ready	3	WITH SETTINGS, 3 dev
brc_runbook	Ready	2	
runbook just brc with	. Ready	2	
asi_14232	Ready	2	test VPN
new_fusion_runbook2	Ready	10	dsfddfdf
	<b>n</b> 1		
Don't use a runbook	Create	a New Runbook	

### STEP 4

If you selected not to use a Runbook, configure settings for the Virtual Office:

To set up a subnet for the Virtual Office, configure the *Gateway* and *Netmask* fields:

- In the *Gateway* field, enter the **gateway IP** address. This address should be the same as the default gateway on the physical network that the Virtual Office is trying to replicate. For example, if devices are on the 192.168.1.xxx network, the gateway will most likely be 192.168.1.1.
- In the *Netmask* field, enter the **netmask value**.
- To add a new subnet for the Virtual Office, click +
   Add Another. Please note that you can add up to ten subnets. Subnets must not overlap with other subnets on the Virtual Office.
- To delete a subnet, click the red **Delete** icon..

Click the Start Virtual Office button when you are finished.

start Virtual Office (Failover)					
Set up th	ne virtual environmen	t for testing.			
CLIENT	IRE_2.11_site				
SERVICES	✓ ire_brc_2.11 – Service ID	emdd			
GATEWAY	NETMASK				
10.2.163.1	255.255.255.0	圇			
		+ Add Another			
		Back     Start Virtual Office			

The Virtual Office is being set up.

- You will taken to the Virtual Office when it is ready.
- If you opt to close this window, you can access the Virtual Office from the dashboard later



# Virtual Office Page

The *Virtual Office* page is accessible when a Virtual Office has been started. The *Virtual Office* page is the administrative page for the Virtual Office, where you can take various managerial actions.

The Virtual Office page includes the following sections:

# • Virtual Office Summary

This section displays the summary of the Virtual Office, showing which Sites are being virtualized and the type of virtualization (test or production).

Additionally, you can stop all running VMs or take steps to discard the Virtual Office.



This section displays all protected devices under the selected Service. The device states are explained in the section below.

## <sup>3</sup>Configure Office

This button launches the Virtual Office Configuration page where you can configure various aspects of the Virtual Office.

Resources

This section displays information on how long the Virtual Office has been running.

		Figure 1	- Virtual Office Page		
Axcient x360Recover	<b>†</b> / IRE_2.11_site 🜲	/ Services 🜲 / Virtual Office	e (Test)		LIRE_2.11_org -
Dashboard	Claud Minturalia				Configure Office
Clients		Client: IRE 2.11 site		Stop All	
Services		Activity: Test		End Office	Virtual Office     Summary
Devices					Test Office Uptime 2 minutes
Events					Started on August 26th, 2021 at 2:27PM MDT
Users	🖵 Devices				RAM
Reports	Test 2 All devi	ces			CPU
		VM STATUS	SERVICE	SERVICE ID	0 of 8 cores
	win2008r158	II Offline	ire_brc_2.11	emdd	Quick Guides
	win2008r185	II Offline	ire_brc_2.11	emdd	

# **Virtual Machine States**

A VM will be listed in one of the following states:

- Offline—VMs that have yet to be rendered. To render a device, click the Render button.
- Ready—VMs that have been rendered, but are not yet running. This means that you have allocated CPU cores and RAM to the VM. To start a device and make it accessible, click the Start button.
- Starting—VMs that are in the process of starting after clicking the Start button.
- Running—live VMs that are accessible through a VNC or RDP agent. You can optionally click the Stop button to return the device to a *Ready* State. Log in to access the VM using the built-in web VNC agent or click the Discard button to return to the device to an *Offline* state.
- Stopping—VMs that are shutting down after clicking the Stop button. These devices will revert back to the *Prepared* state.

# **Configure the Virtual Office**

You can configure the cloud failover environment for various network options. To configure these options:

### STEP 1

On the *Virtual Office* page, click the Configure Office button.



# **Network Settings**

The Network section allows you to configure subnets under the primary Virtual Office network.

You must configure at least one subnet in the Virtual Office. This will be required when preparing a device.

If the original environment has multiple subnets, you can emulate this configuration in the Virtual Office. The *Network* settings section allows you to create multiple subnets in order to replicate the original environment.

To edit the network settings:

On the *Configure: Virtual Office* page, click the Edit button in the *Network* section.

2	Axcient <mark>&lt;360Recover</mark>	1	/ IRE_2.11_site 💠 / 5	Services 🖨	/ Virtual Office (Tes	() / Configure Virtual Off	ice
Ø	Dashboard	V	irtual Office (Tes	st)			
	Clients	N	etwork				0
-	Services		VNC IP	10.2.163.	1		Configure the network environment for
ç	Devices		OUTBOUND ACCESS Subnets	Disab	led		the virtual office. These can mimic the physical
:=	Events		Gateway		Netmask		office settings.
220	Users		10.2.163.1		255.255.0.0		🕑 Edit
	Reports	v	PN				<u>م</u>

#### STEP 2

On the *Network* screen, enter a value for one or more of the following fields:

- In the *Gateway* field, enter a gateway IP address.
- In the *Netmask* field, enter the netmask value.
- Optionally, click the +Add Another link to add an additional subnet. Please note that you can add up to ten subnets. Subnets must not overlap with other subnets on the Virtual Office. To delete a subnet, hover your mouse over the appropriate row and click the red Delete icon.
- Optionally, in the VNC IP field, enter the IP address for the VNC clients, which can be any available (unused) IP address in the Virtual Office. VNC clients typically use the Virtual Office Gateway address, so a separate IP address is not necessary. However, when testing a Cloud Failover while the original gateway is still active, an alternative IP address should be specified.
- Optionally, enable the *Outbound Access* option to allow outbound access to the Internet. Enabling Internet connectivity allows both outbound and inbound messages between external devices and the server VMs in the Virtual Office. Disabling outbound access means that only devices within the Virtual Office can communicate with each other.

Click the Save button to save any new configurations.



# Virtual Private Network (VPN)

You can configure a VPN to create a secure connection over the public Internet so that outside devices can connect.

Repor

You can configure the network settings for the VPN, as well as configure specific user logins.

To edit VPN settings:

### STEP 1

On the *Configure: Virtual Office* page, click the Edit button in the *VPN* section.

STATUS	O Disabled
SPLIT TUNNELING	Enabled
VPN CLIENT	None defined
VIRTUAL SUBNET	None defined
CLIENT IP RANGE	None defined
PRIMARY DNS IP	None defined
SECONDARY DNS IP	None defined
DNS DOMAIN	None defined
USERS	0



### STEP 2

On the *VPN* section of the screen, enter a value for one or more of the following fields:

- Enable the VPN setting to turn on VPN.
- Enable the *Split Tunneling* setting to route the VPN user's Internet access through their device. Alternatively, disable to route all Internet traffic through the Virtual Office.
- In the *Virtual Subnet* field, enter the IP address that gets assigned to the virtual network interface inside the failover network. This address *must* be an unused IP address.
- In the *Client IP Range* field, enter the range of available IP addresses that are assigned to connecting VPN users. This range must not conflict with any devices in the Virtual Office.
- In the User Authentication section of the screen, create login credentials for users to access the VPN. Click the Add Another button to create multiple user logins.

Click the Save button to save any new configurations.

١	/PN			
	VPN	DISABLED		After VPN is enabled, you can create a
	SPLIT TUNNELING	ON Ø		connection by logging into the VPN.
	VIRTUAL SUBNET	1.1.1.1/n		
	CLIENT IP RANGE	:		
	PRIMARY DNS IP		0	
	SECONDARY DNS IP		0	
	DNS DOMAIN		0	
	User Authentication			
	Username	Password		
		t~	•	
			+ Add Another	
		C	ancel Save	

# Connecting to VPN

When a VPN network has been configured in the Virtual Office, you will need to connect to the VPN network using OpenVPN agent.

To connect to the VPN network:

First install OpenVPN client on your laptop or desktop from where you will be connecting to virtual office VPN

OpenVPN Client can be downloaded from here

### STEP 1

On the *Configure: Virtual Office* page, find the *VPN* section.

- One the VPN has beenconfigured successfully, click *Download* to download VPN client config files. These must be downloaded to the config folder of the OpenVPN agent.



### STEP 2a

If you are using the OpenVPN option, the configuration file should be automatically configured with the appropriate information; however you may want to confirm this.

Using a preferred text editor, open the configuration file for the VPN agent. The configuration file must be saved in the following format: File Name.ovpn.

Confirm that the following text exists in the configuration file:

Server.ovpn - Notepad	—	$\times$
File Edit Format View Help		
client		^
remote		
port 1194		
dev tun		
proto udp		
resolv-retry infinite		
nobind		
persist-keyp		
ersist-tun		
ca		
auth-user-pass		
ns-cert-type server		
comp-lzo		
verb 3		
cipher AES-256-CBC		

remote **Public IP of Virtual Office** port 1194 dev tun proto udp resolv-retry infinite nobind persist-key persist-tun ca **Certificate File filename** auth-user-pass ns-cert-type server comp-lzo verb 3 cipher AES-256-CBC

client

Save the changes to the configuration file. Make sure the ca.crt file and the configuration file are both saved in the config folder of the VPN agent.



#### STEP 4

You can now run the agent and connect to the VPN. Use the username and password configured in the VPN section to access the VPN. The administrating user who originally creates the logins should make note of the passwords when creating them. Once saved, the passwords are hashed for your protection. In the event a password is forgotten, simply delete the user and create new login credentials.

VPN			<b>Q</b>
VPN	ENABLED		After VPN is enabled, you can create a
SPLIT TUNNELING	ON Ø		connection by logging into the VPN.
VIRTUAL SUBNET	10.2.161.0/24		
CLIENT IP RANGE	10.2.161.1 : 10.2.161.10		
PRIMARY DNS IP	8.8.8.8	0	
SECONDARY DNS IP	4.4.4.4	0	
DNS DOMAIN	test.com	0	
User Authentication Username idmin	Password •••	•	
		+ Add Another	
	Cancel	Save	

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Set the appropriat enable port forwarding.

a test failover

Note that enabling port forwarding could lead to network collisions if this is a test failover and a server attempts outbound communication, such as an Exchange

rying to route e-mail. Therefore, do not enable port forwarding for such servers

🕑 Edit

# **Port Forwarding**

Port Forwarding is not enabled by default but can be configured to work in the Virtual Office.

Enabling Port Forwarding could lead to a network collision if configured on a Test Virtual Office. Do not enable and configure Port Forwarding for a Test Virtual Office as productivity and data loss may occur.

Additionally, Port Forwarding must be enabled for Site to Site IPSec VPN to

function.To configure or edit the Port Forwarding settings:

<b>C</b> <sup>-</sup>			5
S		-	
-	 _		-

On the Configure: Virtual Office page, click the Edit button in the Port Forwarding section.



On the Port Forwarding screen, update the following fields:

- Enable the *Port Forwarding* option.
- Enter the appropriate values to set the port forwarding rules:
  - In the Ext Port field, enter the external port number to be forwarded.
  - In the Internal IP field, enter the internal

IP address. The internal IP address must fall inside one of the Virtual Office's subnets.

- In the *Int Port* field, enter the internal port number.
- Click the Add Another button to add additional entries. Repeat these steps as many times as necessary.

Click the Save button to save any new configurations.

Port Forwarding				Q
PORT FORWARDING	ENABLED	0		
Public IP: 52.33.51.	176			Enabling port forwarding could lead to network collisions if this is a test failove
Ext Port	Internal IP	Int Port		and
			•	communication, such as Exchange server trying to route
			+ Add Another	e-mail. Therefore, do not enable port
Public IP: 35.85.0.2	41			forwarding for such servers in a test failover.
Ext Port	Internal IP	Int Port		
			•	
			+ Add Another	
		Cance	el Save	

Port Forwarding

STATUS () Disabled

- Int Port—designate the internal port number of the target device being forwarded to.

Click the Add Another button to add any additional entries.

Click the Save button to save any new configurations.

# **DHCP Settings**

DHCP is not enabled by default but can be configured to work in the Virtual Office environment. Please note that the DHCP applies only to virtualized devices and not for remote user IP addresses that are assigned through the <u>VPN settings</u>.

To configure or edit the DHCP settings:

### STEP 1

On the *Configure: Virtual Office* page, click the Edit button in the DHCP section of the page.

DHCP		
	STATUS	Disabled
	DOMAIN	None defined
	DNS SERVERS	None defined
	RANGE	None defined
	MAC TO IP	None defined

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DHCP is not enabled by default, but you
can enable DHCP to work in your cloud
environment.
Note that DHCP is used to assign server IP
addresses, not VNC sites who get their
addresses through the <u>VPN set up</u> .
🕑 Edit

## STEP 2

On the *DHCP* screen, enter a new value for one or more of the following fields:

- Enable the DHCP option.
- In the *Domain* field, enter the domain name.
- In the DNS Servers field, enter the host name or IP address of the DNS server. Click the Add Another button to add additional DNS servers.
- In the *Range* field, enter a range of IP addresses that can be used by the DHCP. The range must



reside inside one of the Virtual Office's subnets.

- Optionally, in the MAC to IP field, assign an
   IP address to a server by entering the MAC address and the desired IP address.
- Click the Add Another button to add more entries.

Click the Save button to save any new configurations.

# Site to Site VPN

Site to Site VPN lets you create a single VPN endpoint for a local network through which any local user can connect to the Virtual Office. Once the Site to Site VPN endpoint has been configured, a virtual image is generated, which must be then downloaded and run on any VMware virtual machine software.



The image above represents a typical use case where the Site to Site VPN feature would be helpful.

Using Site to Site VPN is not recommended in a test environment. However, it can provide valuable services in the following situations:

- When a disaster occurs in an organization with two (or more) sites linked together in a corporate network. A Site-to-Site VPN connection can be configured that effectively recreates the corporate network for the unavailable physical site.
- When a site is being rebuilt after a disaster, such that users can physically use the site but the machine room is still in repair. The Site to Site VPN connection can be configured as a replacement while the machine and servers are being rebuilt.

### Note

For the Site to Site VPN feature to function, <u>Port Forwarding</u> must be enabled. Once enabled, you can continue to configure the Site to Site VPN.

# **IPSec Site to Site VPN Settings**

The Internet Protocol Security (IPSec) Site to Site VPN feature allows you to establish IPSec VPN tunnels from the Virtual Office in the Axcient Cloud to any standard compliant IKEv2 IPSec VPN gateway on your local network. Specially, you can use this feature during a site disaster to:

- Recreate the network in an organization with two or more sites linked together in a corporate network
- Temporarily replace a connection while a machine room is rebuilt after a disaster

Note: IPSec Site-to-Site VPN is not recommended in a test environment.

To set up an IPSec Site-to-Site VPN connection, you must turn on the feature in your Virtual Office and also configure settings on your gateway.

To set up a Site to Site IPSec VPN:

### STEP 1

On the *Configure: Virtual Office* page, click the Edit button in the *Site-to-Site IPSec VPN* section.



After Port Forwarding settings have been configured, navigate to the *Site to Site IPSec VPN* section and click the Edit button. You can configure the following options: Site

- Click the S2S IPSec option to enable Site to Site IPSec VPN settings.
- In the Local IPSec ID field, specify the IPSec identifier for the virtual office gateway. It can be an IP address (Virtual office public IP) or a distinguished name (FSDN or user FSDN or any unique string)

Configure Remote Sites:

- In Site Name Field, specify site name
- In the Site Public IP field, enter the public IP address of the remote machine or hardware with IPSec software (for example, Cisco ASA)
- In the *Site Remote Subnets* section, enter the remote subnets in IPv4 format for sharing with the Virtual Office subnets. Please note that these subnets do not need to intersect with the Virtual Office subnets.
- In the *Remote IPSec ID* field, specify the IPSec identifier for the remote site gateway. It can be an IP address (Site public IP) or a distinguished name (FSDN or user FSDN or any unique string)

Click the Save button when you are finished.

## **Gateway Settings**

You can connect with any standard compliant IKEv2 IPSec VPN gateway.

to site iPSec vPi	N			<b></b>	
STATUS	🕕 Disabl	ed		Site to sit	e IPSec VPN allows you to
VIRTUAL OFFICE PUBLIC IPS	None defi	ned	Site to site IP-Se VPN allows you to         establish IP-Se VPN unnels from the         virtual office in the Axcient Cloud to any         standard compliant IKEV2 IPsec VPN         gateway on your local network.         Using site to site VPN is not recommended in a test environment. However, during a site disaster, it can provide valuable services (This parameter is same as Open VPN)         Image: State to site IPSec VPN allows you to establish IPSec VPN tunnels from the virtual office in the Axcient Cloud to any standard compliant IKEv2 IPsec VPN gateway on your local network. This can be done by configuring your gateway as		
SECRET KEY	5mwsg5R	lzsVk9Ms3SdRsLQTOFH8	3s3x22	standard gateway	compliant IKEv2 IPsec VPN on your local network.
LOCAL IPSEC ID				Using situ in a test e site disas services ( VPN)	e to site VPN is not recommended environment. However, during a ter, it can provide valuable This parameter is same as Open
Site to site I	PSec VP	N			Q
S2	S IPSEC	ENABLED			Site to site IPSec VPN allows you to
LOCAL IPSE	CID 🕜	IP address	52.33.51.176	*	virtual office in the Axcient Cloud to any standard compliant IKEv2 IPsec VPN
		<ul> <li>Distinguished Na</li> </ul>	me		gateway on your local network. This can be done by configuring your gateway as described here.
					0
s1					CAUTION
SI	TE NAME	s1			Note that using site-to-site VPN is not recommended in a test environment.
					Use S2S VPN during a site disaster to:
SITE P	PUBLIC IP	15.35.44.5			1 Recreate the corporate
SITE	REMOTE	15.23.22.3/24 ×			unavailable physical site
5	SUBNETS	Enter up to 10 subne commas	ets separated by		when a site disaster occurs in an organization with two (or more) sites linked together in
REMOTE	IPSEC ID	<ul> <li>IP address</li> </ul>			a corporate network.
	•	<ul> <li>Distinguished</li> <li>Name</li> </ul>	@testname		2 Temporarily replace a connection while machine room and servers are rebuilt after a disaster in
			+ Add Another Rem	note Site	which users can physically use the site but the machine room is still under repair.
			Cancel	Save	

# **Render and Start Devices**

When the Virtual Office is configured, you must render devices within the Virtual Office. Rendering

devices in the Virtual Offices includes the following steps:

- Select the desired restore point.
- Allocate resources.

To render a device:

#### STEP 1

On the *Virtual Office* page, expand a device and click the Render button.



#### STEP 2

In the *Render* screen, select the desired restore point and Allocate resources (*CPU CORES* and *VM RAM*)

Click the Start *Render* button when you are finished.



### STEP 3

On the *Virtual Office* page, expand a device and click the start button.



### You may:

- Edit a running device to allocate additional resources or
- Stop a running device or
- *Discard* a running device and re-render with a different Recovery point

Devices	devices						
DEVICE A	VM ST#	TUS SERVICE	SER VICE ID	AVM	VM RAM	CPU CORES	
a-w7mbr	🚸 Render	ing (0%) dosipov_	bebo	dosipov	1.0 GB	1	
qa-cd768d4a86cb	Runnin	g dosipov_	bebo	dosipov	4.0 GB	2	
		qa-cd76 Protected, Restore Pc VNC Port: VNC Passw	68d4a86cl virtualized ir pint: 01/18, 65400 vord: INuw	0 1 the cloud /2021 04:19:04 RydV			top dit ogin card

# How to Connect to a Device

When the Virtual Office is configured and the devices have started, you might access a specific device by launching WebVNC application from x360Recover Manager (formerly known as RMC) or using RDP.

# WebVNC

### STEP 1

On the *Virtual Office* page, expand a device and click the Login button. It invokes a WebVNC session for your device



## STEP 2

In the *WebVNC* page, login to your device with VNC Credentials provided in the Virtual Office page



# RDP

You can use a preferred third-party Remote Desktop Protocol (RDP) agent to interact directly with the device desktop.

## Caution!

To RDP into a device, you must first enabled the *Allow users to connect remotely to your computer* option on the original device. The recovery point selected must have this option enabled; otherwise you will be unable to RDP into the device.

You can RDP into a device in one of three ways: through VPN, Site to Site IPsec VPN, or Port Forwarding. You can configure these settings in the <u>Configure the Virtual Office</u> page.

# Virtual Private Network (VPN)

Before using the RDP agent to access a device over a VPN:

- Confirm the target device is in the *Running* system state.
- Configure a VPN network in the VPN settings section.
- <u>Connect to the VPN</u> when it has been successfully configured.

After you configure and connect to the VPN network:

### STEP 1

Open the preferred RDP agent. In this example, we will use the Microsoft Remote Desktop RDP agent.

퉣 Remote	Desktop Connection	—		$\times$
<b>A</b>	Remote Desktop Connection			
Computer: User name:	None specified	~	·	
The compute name.	er name field is blank . Enter a full re	mote computer		
Show O	ptions	Connect	н	elp

#### ubuntu 16-10 Running subnet17 2 4 STEP 2 ubuntu 16-10 Protected, virtualized in the cloud To complete the connection process, find the IP address FAILOVER RESTORE POINT January 23rd, 2019 at 9:15 AM EST and credentials for the device. FAILOVER IP ADDRESS 172.20.17.198 DEVICE IP ADDRESS 172.20.17.197 PUBLIC IP ADDRESS To obtain the IP address, open the Virtual Office page and expand the target device. Use the IP address listed in this section.

STEP 3

Save the new connection. You can now RDP into the target device.

퉣 Remote	e Desktop Con	nection		_		×
	Remote Conne	e Desk ectio	top <b>n</b>			
General [	Display Local F	Resources	Experience	Advanced		
Logon set	ttings					
	Enter the nam	e of the ren	note computer			
~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	Computer:	192.168.9	99.35		~	
	User name:	root				
	You will be as	ked for crea	lentials when	you connect		
	Allow me to	save cred	lentials			
Connectio	on settings					
	Save the curre saved connec	ent connect tion.	tion settings to	an RDP file	or open a	
	Save		Save As	(	)pen	
Hide Or	otions			Connect	Help	)

# **Port Forwarding**

Before using the RDP agent to access a device using Port Forwarding:

- Confirm the target device is in a *Running* system state.
- Successfully configure one or more **Port Forwarding rules.**

After have successfully configured one or more Port Forwarding rules:

### STEP 1

Open the preferred RDP agent. In this example, we will use the Microsoft Remote Desktop RDP agent.

퉣 Remote	Desktop Connection	—		×
<b>N</b>	Remote Desktop Connection			
Computer:	None specified	~	]	
The computer name.	r name field is blank. Enter a full ren	note computer		
Show O	ptions	Connect	He	elp

### STEP 2

To complete the connection process, find the following information:

- The automatically assigned public IP address for the Virtual Office. This can be found in the Network section of the *Configure Virtual Office* page.
- The external port number (Ext Port Number) configured for the Port Forwarding rule.
- The device login credentials.

#### Network

GATEWAY IP	172.20.17.1
NETMASK	255.255.252.0
MANAGEMENT IP	172.20.18.1
PUBLIC IP	52.11.9.166

Enter the information collected in the steps above to create the new connection.

When entering the IP address of the device, you will need to be entered as follows:

<Virtual Office Public IP

Address>:<External Port Number>

You can now RDP into the target device.

Nemote Desktop Connection	1	—		×
Remote Des Connect	sktop on			
General Display Local Resourc	es Experience	Advanced		
Logon settings				
Enter the name of the	remote compute	r.		
Computer: 52.36.	41.52:50		$\sim$	
User name: root				
You will be asked for o	credentials when	you connect	t.	
Allow me to save o	redentials			
Connection settings				
Save the current conr saved connection.	ection settings to	o an RDP file	e or open a	
Save	Save As	(	Open	
Hide Options		Connect	Help	

# Connecting to a Linux Device

Unless a 3rd party application has been installed on the Linux device that allows the user to access a GUI of the device's desktop, you will be unable to RDP into a Linux device deployed in the Virtual Office. To access the virtualized Linux device in the Virtual Office, you will need to SSH into the device.

As a first step, you will need to configure one of the following:

- Create and connect to a VPN.
- Create and connect to a Site-to-Site VPN.
- Configure a Port-Forwarding rule.

When the above connection options has been successfully configured, you can use the command line to SSH or use a preferred SSH client to access the device in the Virtual Office.

If using the command line, SSH in to the virtualized device using the following command:

ssh <Username>@<IP Address>

You will then be prompted to enter the password for the specified Username. The credentials (Username, IP Address, and Password) entered in the SSH command will be that of the original device. If accessing the device using Port-Forwarding, a public IP address will be generated, which you can use to issue the SSH command.

After an SSH connection has been successfully established to the device, you can begin issuing commands via the command line.

# Runbooks

Runbooks, sometimes called Orchestration, allow you to configure an automatic deployment plan for virtualized devices in the Virtual Office. You must first configure a subnet in the Network section that matches the subnet of the devices to be virtualized. The devices cannot be virtualized unless an appropriate subnet is first created before starting the Runbook.

Runbooks can be leveraged for the following use cases:

- Test Disaster Recovery Create a Runbook to test the user's disaster recovery plan in the event of a real disaster situation. This will help address any potential issues that may arise so that if a disaster occurs, the user will experience no issues with deploying a production Virtual Office.
- Production Disaster Recovery Create a Runbook to automatically deploy a production Virtual Office with all the desired devices and configurations. The user will require the help of Axcient Support to help shut down the Virtual Office when ready.

Configuring a Runbook will allow you to configure:

- Devices to be virtualized,
- The order in which the devices should be virtualized,
- Resources to allocate to each device,
- Wait time between the deployment of each device,
- Network settings, and
- Other advanced options, like VPN settings, Port Forwarding, and Site-to-Site VPN.

# Create a New Runbook

To create a new Runbook:

On the *client Details* page, click the Runbooks link found in the Account At a Glance section of the page.

Axcient <mark>x360</mark> Recover	IRE_2.11_site	L IRE_2.11_org -
Dashboard	1 / IRE_2.11_site	
Clients		
Services	This client is Troubled.	
Devices		
Events	Account At a Glance	₩ Recovery Wizard
諡號 Users	📾 5 Services 📮 18 Devices 🎥 Virtualizations 🚠 Runbooks	Protect Devices
Reports	1.Appliance service 1 unprotected None active 20 created 4 Fusion services	Settings
	Activity of Interest for IRE_2.11_site	Combined Local Storage
	O Nothing Recent Whenever anything of interest is going on, you'll see it here first. At the moment, though, it looks like there's nothing much going on.	1%6
	7 devices require attention	Used Storage: 32 GB Total Storage: 4 TB
	WIN 000W310E3C3 dev Davies is sutride of the susterior threshold Here	<ul> <li>Combined Cloud</li> </ul>

#### STEP 2

In the *Create a New Runbook* section of the page, enter the name of the new Runbook.

Optionally, enter a description for the Runbook.

Click the Next button to continue.



#### STEP 3

In the *Add Devices* screen, use the checkboxes to select the devices to include in the Runbook.

Note: The Virtual Office will automatically select the mostrecent recovery point to use in deploying the Virtual Office.

Click the Next button to continue.

<b>•</b> •••••					6	
Basic Info	Add Devices	Edit Values	Config Network	Advanced Settings (Optional)	Finish Runbook	
elect the VMs you w	vant to add to the	runbook				
						C. Search
DEVICES				BATE PROTECTED		
▶ □ qa_AVM_2.11_es	d					
▼⊗ qa_AVM_8ni0_es	63					
B ubuntu12-10				11-19-2019		
▼□ jeb2						
▶ □ AVM_qa_jeb2						
	cond					
D win2k8r2				08-10-2021		
D win2k8r2				08-10-2021		
D ubuntu				08-10-2021		
D ubuntu13-10				08-10-2021		
ubuntu16-10				08-10-2021		

In the *Edit Values* section, review the selected devices. Click the Edit and Delete buttons to edit or delete any of the devices. You can edit the following:

- Device boot PRIORITY,
- Number of virtual CPU CORES allocated to the device(s),
- Amount of virtual RAM allocated to the device(s),
- WAIT TIME in between the booting of virtual devices in the Virtual Office

Click the Next button to continue.

### STEP 5

In the *Network* screen, you can configure the following:

- In the Network section, configure the Gateway IP and Netmask of the Virtual Office. Please refer to the <u>Configure the Virtual Office</u> section for more information.
- In the VNC IP section, enter the IP address for the VNC clients, which can be any available (unused) IP address in the Virtual Office. This field is optional when you configure the network in the Runbook. If you leave this field blank, it will be filled in automatically after the Runbook is created from the first subnet. Please refer to the <u>Configure the Virtual</u> <u>Office</u> section for more information.
- Optionally, enable the *Outbound Access* option to allow outbound access to the Internet. Please refer to the <u>Configure the Virtual Office</u> section for more information.

Click the Next button to continue

(	•		4)	5)		• 6
Ba	sic Info Add/Remove Devices	Edit Values Config	Network Advance (Opti	d Settings ional)	F	inish Runbo
✓ Edit				Q. Sear	ch	
select	DEVICE =	stavice	PROBITY	CORES 2	RAM	WAIT TIME (MI
0	w2k8r2mbr197	Cloud Archive	medium	2	4	0
	w2k8r2mbr197	rbvo-stg02	medium	2	4	0
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Edit Values					×
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VM RAM	4	$\sim$	]		
WAIT TIME	0	minutes	]		
				Cance	Save

$\bigcirc$		•		4		6	
Basic Info	,	Add Devices	Edit Values	Config Network	Advanced Settings (Optional)	Finish Runbook	
etwork							
GATEWAY	NETMA	SK					
10.2.163.1	255.2	55.255.0	or 🗉				
			+ Add Another				
	VNC IP	Optional		0			
OUTROUND		Off					

In the *Advanced Settings* section, you can enable and configure the following methods for accessing devices in the Virtual Office:

- VPN
- Port Forwarding
- DHCP

You can also update these settings after the Runbook has started from the *Configure Office* page.

Click the Next button to continue.

Create a New Ru	oook		
Basic Info	Add Devices Edit Values Config Network	Advanced Settings (Optional) Finish Runbook	
/PN			
v	N Disabled		
Port Forwarding			
PORT FORWARDING	Disabled		
HCP			
DH	P Disabled		
			K Back

### STEP 5

In the *Finish Runbook* screen, review summary information to confirm that the Runbook settings are correct.

Click the Finish Creating Runbook button to create the Runbook.

The Runbook will now be listed under the Runbook Summary section where you can edit or delete the Runbook as needed.

•	🕢 .	••••••	(*)
Basic Info	Add Devices	Edit Values Config Network Adva	Inced Settings Finish Runbook (Optional)
Summary of ye	our runbook		
	NAME	Client_ABC_DR plan	
	DESCRIPTION	Client DR plan	
NO. OF	DEVICES ADDED	1	
NETV	VORK SETTINGS	Configured	

# Start a Runbook

You can start a Runbook in one of the following ways:

- On the Virtual Office page, click the Recover button and then select a Runbook.
- On the *Runbook* page, select a Runbook and then click the Run Runbook button.

A Runbook cannot be started under the following circumstances:

- A Virtual Office or Runbook is already running under the Site Runbooks are Client-specific, and only a single Runbook may be running at a time for any given Client. If a Runbook is already running under a client, the user will be unable to deploy a second Runbook.
- No Subnet is configured in the Runbook for at least one device
   A subnet must be configured for at least one of the devices in the Runbook in order to start the Runbook. If no subnet is configured for any devices in the Runbook, the Runbook will not start.

If a subnet is configured for only one or some of the devices, you will need to create the additional subnets in the *Virtual Office Configuration* page in order to virtualize the remaining devices when the Runbook is in a Running state.

Additionally, you can edit the Runbook to create any additional subnets. The devices with subnets created after the Runbook has been deployed will not adhere to the device boot order configured in the Runbook.

This example will start on the *Runbook* page.

### STEP 1

On the *client Details* page, click the Runbooks link found in the Account At a Glance section of the page.



### STEP 2

In the *Runbook Summary* section of the page, use the checkboxes to select the Runbook and then click the Run Runbook button.

• New	Runbook	Clone Runbook	🖌 Edit Runbo	ok	Delete	Runbook		Run Runbool		
Virtual Offi	ICE is currently runr	ling	STATUS	DEVICES		RUNBOOK T	(PE	DESCRIPTION		
<u>~</u>	auto_runbook		Ready	2				auto_runboc	k_description	
uto_ru Details	nbook									1 runb
DEVICE		SERVICE	AVM		PRIORITY	CORES	RAM	WAIT TIME (MIN)	FAILOVER IP ADDRESS	
ws2012r2	2	Appliance - h34n	-		Medium	2	4	0		

On the *Start Runbook* screen, select the type of Virtual Office to deploy.



#### STEP 4

The Runbook will start and the *Starting Runbook* screen will display the progress.

You can click the Close button to leave the screen while the Runbook starts.



# Edit a Runbook

You can edit a Runbook whenever needed, including when the Runbook is inactive and when it is running.

While a Runbook is inactive, all aspects of the Runbook and Virtual Office can be edited; however, not all aspects of the Runbook can be edited while the Runbook is running. For example, you *cannot* edit included devices when the Runbook is running, but you *can* edit network information.

After edits have been made, changes are immediately saved and applied. When the Runbook is running, the user can click the Configure Office button to make any changes. These changes will be automatically applied to the running Virtual Office, and will be applied and saved to the Runbook as well.

To edit a Runbook:

#### STEP 1

On the *client Details* page, click the Runbooks link found in the Account At a Glance section of the page.



### STEP 2

In the *Runbook Summary* section of the page, use the checkboxes to select the Runbook and then click the Edit Runbook button.

Update the Runbook as appropriate.

New New New New	v Runbook (	Clone Runbook	🖌 Edit Runboo	Delete	Runbook	)	Run Runbook		
SELECT	NAME		STATUS	DEVICES	RUNBOOK TYP	re	DESCRIPTION		
•	auto_runbook		Ready	2			auto_runbool	k description	
							_		
uto_ru Details	unbook								1 runb
uto_ru Details	unbook	SERVICE	Alm	PRIORITY	CORES	RAM	WAIT TIME (MIN)	FAILOVER IP ADDRES	l runb
Uto_ru Details XEVICE = VS2012r	unbook	service Appliance - h34n	40M	PRIORITY Medium	cores	RAM 4	WAIT TIME (MIN)	FAILOVER IP ADDRES	1 runb

# Clone a Runbook

You can optionally clone a Runbook, which allows you to create a new Runbook from an existing Runbook and make changes where needed. Cloning a Runbook is a quick and easy way to create a new Runbook with slightly different settings.

- Runbook Summary

auto\_runbook

SELECT

auto\_runbook

Details DEVICE #

ws2012r2

New Runbook
 O
 Clone Runbook

SERVICE

To clone a Runbook:

### STEP 1

On the *Site Details* page, click the Manage Runbooks link found in the Virtualization section of the page.



Edit Runbook
 Delete Runbook
 PRun R

auto\_runbook\_description

CORES RAM WAIT TIME (MIN) FAILOW

4

#### STEP 2

In the Runbook Summary section of the page, use the checkboxes to select the Runbook you want to clone and then click the Clone Runbook button.

### STEP 3

In the *Edit Runbook* tab, you can optionally edit the settings inherited from the original Runbook.

For example, you can add or remove devices, change values, update network settings, and more.

Click the Next button to move through each step of the editing process.

When you are finished making changes, click the Finish Creating Runbook button.



# Delete a Runbook

When a Runbook is deleted, it will not be recoverable.

To delete a Runbook:

#### STEP 1

On the *client Details* page, click the Runbooks link found in the Account At a Glance section of the page.



#### STEP 2

In the *Runbook Summary* section of the page, use the checkboxes to select the Runbook and then click the Delete Runbook button.

The Runbook is now permanently deleted.

Runbo	ok Summa	ary								
New	Runbook	Clone Runbook	🖌 Edit Runbo	iok	💼 Delete	Runbook	)	🕨 Run Runboo		
A Virtual Off	ice is currently run	ning								
SELECT	NAME		STATUS	DEVICES	×.	RUNBOOK T	YPE	DESCRIPTION		
	auto_runbook		Ready	2				auto_runboc	ok_description	
									1 run	book
auto_ru	nbook									
Details										_
DEVICE		SERVICE	AVM		PRIORITY	CORES	RAM	WAIT TIME (MIN)	FAILOVER IP ADDRESS	
ws2012r	2	Appliance - h34n			Medium	2	4	0	-	
ws2012r2	2_mbr	Appliance - h34n			Medium	2	4	0	-	

# Failback

Failback is the process of restoring a production Virtual Office data back to the production devices and/or data centers. This is accomplished by exporting data in the from of virtual servers from the Axcient Cloud as system images and loading them back on to the production hardware.

Axcient provides 30 days of free cloud usage for a production Virtual Office disaster recovery scenario<sup>\*</sup>. Beyond 30 days, Axcient will start incurring a minimal overage per server per hour for devices in the production Virtual Office in the Axcient Cloud. While Axcient will run the Virtual Office for as long as required, Axcient strongly recommends to start preparing for failback to hardware on the user's on-premise data center within those 30 days.

Once the on-premise hardware is ready, contact <u>Axcient Support</u> to create and execute the failback schedule.

\*Please check with your sales representative for more details on pricing and benefits included in the service.